

RESOURCE CAPITAL FUND V L.P.



FEMP Annual Meeting and Reunion

Resource Capital Funds

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RESOURCE
CAPITAL FUNDS

Resource Capital Funds

- ❖ Private equity funds dedicated to making investments in the mining industry
- ❖ Wide range of investment structures
- ❖ Approximately 108 investments since inception in 1998
 - Base metals
 - Precious metals
 - Industrial minerals
 - Energy minerals
 - Service companies to the mining industry
- ❖ Global mandate with investments in 36 countries and 27 commodities
- ❖ Currently investing Fund V with committed capital of US\$1.02 billion

Resource Capital Funds

- ❖ Offices in Denver, Perth and Toronto
- ❖ 29 investment professionals
 - Extensive due diligence processes
 - Strong technical and commercial expertise
 - Actively involved in management of portfolio companies
 - In-house technical services team
- ❖ Dynamic, fast-paced work environment
- ❖ Expertise in all aspects of the global mining industry